



SERVICE OFFERINGS

ADMINISTRATION	CONSULTING	CORPORATE FINANCE	FAMILY DYNAMICS
Document Management	Estate Assessment	Business Purchase/Sale	Family Meetings
Quarterly Financial Reporting	Estate Planning Coordination & Execution	Entity Financial Reporting	
Cash Management/Bill Pay	Asset Protection	Entity CFO	
"Office Location" Address	Asset Restructuring	Bank/Credit Facility Negotiation	
	Asset Purchase/Sales		
	Brokerage Monitoring		
	Property/Casualty Reviews		

